

SCHEDULE OF TRANSACTIONS IN FORTIS HOLDINGS

“Fortis Share” means a unit issued by Fortis N.V. and Fortis SA/NV, each unit comprised of one ordinary share in the capital of Fortis N.V. twinned with one ordinary share in the capital of Fortis SA/NV, listed at the stock exchange of Amsterdam, Brussels, and Luxembourg, including (i) such units purchased or acquired otherwise, provided the economic risk has transferred to the purchaser or the acquirer on such date (the “trade date”), but which have not yet been transferred into the account of the purchaser or acquirer on the trade date, and excluding (ii) such units sold or disposed of otherwise, provided the economic risk has transferred to the person such units are sold to or to whom they have been disposed of otherwise on such date (the “trade date”), but which have not yet been transferred from the account of the seller or otherwise disposing holder of such units.

PERIOD 1

A. Number of Fortis Shares held at the opening of trading on 21 September 2007:

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B. Number of Fortis Shares held at the close of trading on 7 November 2007:

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PERIOD 2

A. Number of Fortis Shares held at the opening of trading on 13 May 2008:

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B. Number of Fortis Shares held at the close of trading on 25 June 2008:

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PERIOD 3

A. Number of Fortis Shares held at the opening of trading on 29 September 2008:

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B. Number of Fortis Shares held at the close of trading on 3 October 2008:

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OVERALL PERIOD

Highest number of Fortis Shares held between the close of trading on 28 February 2007 and the close of trading on 14 October 2008:

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Please indicate if you are represented by, registered with or joined any organisation or any representative in connection with the Fortis settlement:

Deminor SICAF FortisEffect VEB Stichting Fortisclaim Other (please specify) _____

Executed this _____ day of _____ / _____ in _____ / _____
 (Number) (Month) (Year) (City) (Country)

 (Sign here)

 (Sign here)

 (Type or print your name here)

 (Type or print your name here)

 (Capacity of person(s) signing, e.g., Executor/Director)

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For the administration and assessment of your opt-out all the information that you provided concerning you or your opt-out (“Personal Data”) shall be processed by:

(a) the Claims Administrator and any entity that has legal or regulatory powers over the Claims Administrator;

(b) Ageas, Stichting FORsettlement, and the Dispute Committee;

(c) entities of the Computershare Group;

(d) entities that any party mentioned under (a)-(c) has entered into an agreement with for the administration and assessment of your opt-out, in which case appropriate steps will be taken to ensure adequate levels of protection of your Personal Data and provided that we are satisfied that these entities apply the standards of protection of Personal Data as contained in the Data Protection Directive (95/46/EC) and the EU General Regulation on Data Protection (2016/679); and

(e) competent public authorities when this is required to comply with a legal obligation.

Your Personal Data will be processed in accordance with the principles set out in the Data Protection Directive (95/46/EC) and the EU General Regulation on Data Protection (2016/679).

Your Personal Data may be transferred to countries outside the European Economic Area if this is required for the administration and assessment of your opt-out, in which case appropriate steps will be taken to ensure adequate levels of protection of your Personal Data and provided that we are satisfied that the same standards of protection of personal data have been applied either by contract or law.

Your Personal Data shall be retained as long as necessary for the administration of your opt-out or as long as required by law. You may request access, rectification, erasure or object to processing of your Personal Data.

**THIS OPT-OUT NOTICE MUST BE DELIVERED TO THE CLAIMS ADMINISTRATOR NO LATER THAN ON
31 DECEMBER 2018, ADDRESSED TO ONE OF THE POSTAL BOXES LISTED BELOW:**

Computershare Investor Services plc
Fortis settlement Claims Administrator
P.O. Box 304
2800 Mechelen
Belgium

Computershare Investor Services plc
Fortis settlement Claims Administrator
P.O. Box 7148
3109 AC Schiedam
The Netherlands

OR VIA EMAIL: FORSETTLEMENT@COMPUTERSHARE.COM

For questions regarding your Opt-Out Notice, please contact:

Belgium: 0800 26 83 2

International: +32 2 557 59 00

The Netherlands: +31 30 252 53 59

forsettlement@computershare.com